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# WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

威雅利電子(集團)有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong stock code: 854) (Singapore stock code: BDR)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following pages of the document which has been published by Willas-Array Electronics (Holdings) Limited (the "Company") on the website of Singapore Exchange Securities Trading Limited on May 2, 2023.

For and on behalf of Willas-Array Electronics (Holdings) Limited Leung Hon Shing Executive Director and Company Secretary

Hong Kong, May 2, 2023

As at the date of this announcement, the Board comprises two Executive Directors, namely Hon Kar Chun (Managing Director) and Leung Hon Shing; and three Independent Non-executive Directors, namely Lim Lee Meng, Tang Wai Loong Kenneth and Tong Kai Cheong.

## DISCLOSURE OF INTEREST/ CHANGES IN INTEREST OF SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S)::DISCLOSURE OF INTEREST OF SUBSTANTIAL SHAREHOLDERS

### **Issuer & Securities**

#### Issuer/Manager

WILLAS-ARRAY ELEC (HLDGS) LTD

#### Securities

WILLAS-ARRAY ELEC (HLDGS) LTD - BMG9643L1349 - BDR

## Stapled Security

No

#### Announcement Details

#### Announcement Title

Disclosure of Interest/ Changes in Interest of Substantial Shareholder(s)/ Unitholder(s)

#### Date & Time of Broadcast

02-May-2023 18:39:05

#### Status

New

#### Announcement Sub Title

**Disclosure of Interest of Substantial Shareholders** 

## Announcement Reference SG230502OTHR3ION

#### Submitted By (Co./ Ind. Name)

Leung Hon Shing

#### Designation

**Executive Director and Company Secretary** 

Description (Please provide a detailed description of the event in the box below - Refer to the Online help for the format) Please see attached.

#### Additional Details

Person(s) giving notice Substantial Shareholder(s)/Unitholder(s) (Form 3)

Date of receipt of notice by Listed Issuer 30/04/2023

#### Attachments

eWAE-20230502-FORM3\_Texin.pdf

if you are unable to view the above file, please click the link below.

#### eWAE-20230502-FORM3 Texin.pdf

## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

**3** (Electronic Format)

FORM

### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED
2.	Type of Listed Issuer:
	Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	30-Apr-2023

Part III - Substantial Shareholder(s)/Unitholder(s) Details	
used for multiple Substantial Shareholders/Unitholders to give notice]	

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

Texin (HONGKONG) Electronics Co. Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes

[To be

- ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

27-Apr-2023

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

27-Apr-2023

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	15,000,000	0	15,000,000
As a percentage of total no. of voting shares/t	17.119	0	17.119
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	18,614,309	0	18,614,309

		may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
9.		tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial
		eholders/Unitholders]
	N.A.	
10.	Atta	chments ( <i>if any</i> ): 🕤
	Ũ	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
10	Rem	narks ( <i>if any</i> ):
۱۷.	On Ar	
ı Z.	Limite The sh	ed is completed. hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary s (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.
	Limite The sh shares	ed is completed. hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary
Sub	Limite The shares	ed is completed. hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary s (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.
Sub	Limite The shares shares	ed is completed. hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary s (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited. al Shareholder/Unitholder B
12. <u>Sub</u> 1. 2.	Limite The shares shares Nam KUNS Is S secu	hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary s (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.
<u>Sub</u> 1.	Limite The shares shares Nam KUNS Is S secu Y V N	ed is completed. hareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary is (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited. al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: SHAN ARCHER ELECTRONICS CO., LTD ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

27-Apr-2023

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

27-Apr-2023

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	15,000,000	15,000,000
As a percentage of total no. of voting shares/ເ	0	17.119	17.119
Immediately after the transaction	Direct Interest	Deerseductorest	<b>T</b> . ( . )
	Direct milerest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	18,614,309	18,614,309

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. Kunshan Archer is deemed to be interested in all of the Shares held by Texin.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which
KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. Kunshan Archer is
deemed to be interested in all of the Shares held by Texin.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

## 12. Remarks (if any):

On April 27, 2023, the transfer of 3,614,309 Shares from Hung Yuk Choy to Texin (HONGKONG) Electronics Co. Limited is completed.

The shareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary shares (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.

9

Substantial Shareholder/Unitholder C

1. Name of Substantial Shareholder/Unitholder:

SHANGHAI YCT ELECTRONICS GROUP CO., LTD

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes
  - ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

27-Apr-2023

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

27-Apr-2023

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	15,000,000	15,000,000
As a percentage of total no. of voting shares/ເງ	0	17.119	17.119
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	18,614,309	18,614,309
As a percentage of total no. of voting shares/ເ	0	21.244	21.244

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer.Shanghai YCT is deemed to be interested in all of the Shares held by Texin.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer.Shanghai YCT is deemed to be interested in all of the Shares held by Texin.

## 10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcer	nent:		
	(c)	15-digit transaction reference which was attached in the In			n in the Form 3
12.	Rema	arks ( <i>if any</i> ):			
	Limited The sha	il 27, 2023, the transfer of 3,614,30 d is completed. areholding percentages in this par	t are computed based	d on a total of 87,622,0	
	shares	(excluding treasury shares) of Willa	as-Array Electronics (F	foldings) Limited.	
<u>Sub</u>	stantia	Shareholder/Unitholder	<b>()</b>		
1.	Name	e of Substantial Shareholder/I	Jnitholder:		
	Xie Lis	hu			
2.				• •	- vhose interest in the
3.		cation in respect of: ecoming a Substantial Sharehold	ler/Unitholder		
		nange in the percentage level of		maining a Substantia	I Shareholder/Unitholder
	Ce	easing to be a Substantial Share	holder/Unitholder		
4.	Date	of acquisition of or change in	interest:		
	27-Api	r-2023			
5.		on which Substantial Shareho			
	27-Api	r-2023			
6.	•	nation ( <i>if the date of becomi</i> i ge in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	N.A.				
7.	rights	ntum of total voting shar s/options/warrants/convertible sholder/Unitholder before and	debentures {conv	ersion price known	
	Immedi	ately before the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	15,000,000	15,000,000
As a percentage of total no. of voting shares/ເ 🕤:	0	17.119	17.119
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	18,614,309	18,614,309
As a percentage of total no. of voting shares/ເ	0	21.244	21.244

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer. Xie Lishu directly holds 56.1% shares of Shanghai YCT. Xie Lishu is deemed to be interested in the Shares held by Texin.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer. Xie Lishu directly holds 56.1% shares of Shanghai YCT. Xie Lishu is deemed to be interested in the Shares held by Texin.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(C)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks ( <i>if any</i> ):
		ril 27, 2023, the transfer of 3,614,309 Shares from Hung Yuk Choy to Texin (HONGKONG) Electronics Co. d is completed.

The shareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary
shares (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.

9

Substantial Shareholder/Unitholder F

1. Name of Substantial Shareholder/Unitholder:

Huang Shaoli

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
  - Yes
  - ✓ No
- 3. Notification in respect of:
  - Becoming a Substantial Shareholder/Unitholder
  - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
  - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

27-Apr-2023

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):

27-Apr-2023

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

N.A.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	15,000,000	15,000,000
As a percentage of total no. of voting shares/ເງ::	0	17.119	17.119
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 18,614,309	Total 18,614,309

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer. Xie Lishu directly holds 56.1% shares of Shanghai YCT. Huang Shaoli is the wife of Xie Lishu. Huang Shaoli is deemed to be interested in the Shares held by Texin.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

The 18,614,309 Shares are held by TEXIN (HONGKONG) ELECTRONICS CO. LIMITED ("Texin") of which KUNSHAN ARCHER ELECTRONICS CO., LTD ("Kunshan Archer") is the sole shareholder. SHANGHAI YCT ELECTRONICS GROUP CO., LTD ("Shanghai YCT") is the sole shareholder of Kunshan Archer. Xie Lishu directly holds 56.1% shares of Shanghai YCT. Huang Shaoli is the wife of Xie Lishu. Huang Shaoli is deemed to be interested in the Shares held by Texin.

10. Attachments (if any): 🕤



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1 1							

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

On April 27, 2023, the transfer of 3,614,309 Shares from Hung Yuk Choy to Texin (HONGKONG) Electronics Co. Limited is completed.

The shareholding percentages in this part are computed based on a total of 87,622,049 issued ordinary shares (excluding treasury shares) of Willas-Array Electronics (Holdings) Limited.

## Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others ( <i>please specify</i> ):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	3,614,309
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> brokerage and stamp duties):
	HK\$4.5 per share
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction ( <i>e.g. married deals</i> )
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual: FAN XIAOLEI

(b) Designation (*if applicable*):

Chief Financial Officer

(c) Name of entity (*if applicable*): TEXIN (HONGKONG) ELECTRONICS CO. LIMITED

## Transaction Reference Number (auto-generated):